

41101

Utah Fiduciary Income Tax Return

2011
TC-41

For calendar year 2011 or fiscal year ending (mm/yy) -

Amended Return - enter code

Form 8886 filed

EIN or SSN

"X" if this is an SSN

1 Type of Return - enter code at left: <div style="display: flex; justify-content: space-between;"> <div> A = Bankruptcy estate Ch. 7 B = Bankruptcy estate Ch. 11 C = Complex trust D = Qualified disability trust </div> <div> E = Decedent's estate F = Qualified funeral trust (QFT) G = Grantor type trust H = Charitable trust </div> <div> S = Simple trust T = ESBT </div> </div>	2 Status Code: <div style="display: flex; justify-content: space-between;"> <div> R = Resident N = Nonresident P = Part-year resident </div> <div>•</div> </div>	3 "X" if this estate or trust has <u>any</u> nonresident beneficiaries <div style="text-align: right;">•</div>
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4	Federal total income from federal form 1041 line 9 or 1041-QFT line 5	• 4
5	Additions to income from TC-41A, Part 1. Only include amounts that are taxed at the trust level	• 5
6	Total adjusted income - add lines 4 and 5	6
7	Fiduciary fees for administering estate or trust and deducted on federal return (1041, line 12)	• 7
8	Income distribution deduction (1041, line 18)	• 8
9	Estate tax deduction, including certain generation-skipping transfer taxes (1041, line 19)	• 9
10	Exemption (1041, line 20)	• 10
11	State tax refund included in federal total income	• 11
12	Subtractions from income from TC-41A, Part 2. Only include amounts that apply to income taxed at trust level	• 12
13	Total deductions - add lines 7 through 12	13
14	Utah taxable income (loss) - subtract line 13 from line 6	• 14
15	Utah tax - multiply line 14 by 5% (.05) (not less than zero)	• 15
16	Allowable deductions for estate or trust credit (from worksheet on page 6)	• 16
17	Multiply line 16 by 6% (.06)	• 17
18	Base phase-out amount	18 12000 .
19	Subtract line 18 from line 14 (not less than zero)	19
20	Multiply line 19 by 1.3% (.013)	• 20
21	Estate or trust tax credit - subtract line 20 from line 17 (not less than zero)	• 21
22	Utah income tax - subtract line 21 from line 15 (not less than zero) Enter amount from line 22 on page 2, line 23	22

- 2 3 Enter tax from line 22 on page 1 • 2 3
- 2 4 Apportionable nonrefundable credits from TC-41A, Part 3 (attach TC-41A, page 1) • 2 4
- 2 5 Subtract line 24 from line 23 (not less than zero) 2 5
Non or part-year resident estate or trust, complete TC-41B before continuing on line 26
- 2 6 Full-year resident estate or trust - enter tax from line 25 above • 2 6
 Non or part-year resident estate or trust - enter tax from TC-41B, line 21
 Bankruptcy estate, see instructions and complete TC-41C
- 2 7 Nonapportionable nonrefundable credits from TC-41A, Part 4 (attach TC-41A, page 1) • 2 7
- 2 8 Subtract line 27 from line 26 (not less than zero) 2 8
- 2 9 AMENDED RETURN ONLY - previous refund • 2 9
- 3 0 Utah use tax • 3 0
- 3 1 **Total tax, additions and use tax** - add lines 28 through 30 3 1
- 3 2 Utah tax withheld shown on TC-41W, Part 1 (attach TC-41W, page 1) • 3 2
- 3 3 Credit for Utah fiduciary tax prepaid from TC-548 and 2010 refund applied to 2011 • 3 3
- 3 4 AMENDED RETURN ONLY - previous payments • 3 4
- 3 5 Refundable credits from TC-41A, Part 5 (attach TC-41A, page 2) • 3 5
- 3 6 **Total withholding and refundable credits** - add lines 32 through 35 3 6
- 3 7 **TAX DUE** - subtract line 36 from line 31 (not less than zero) • 3 7
- 3 8 Penalty and interest 3 8
- 3 9 **PAY THIS AMOUNT** - add lines 37 and 38 • 3 9
- 4 0 **REFUND** - subtract line 31 from line 36 (not less than zero) • 4 0
- 4 1 Enter the amount of refund you want applied to your 2012 fiduciary tax • 4 1

USTC USE ONLY

Under penalties of perjury, I declare to the best of my knowledge and belief,
 this return and accompanying schedules are true, correct and complete.

SIGN	Signature of fiduciary or officer representing estate of trust	Date	• EIN/SSN of fiduciary	"X" if USTC may discuss return with preparer below
HERE				
Paid Preparer's Section	Preparer's signature	Date	Preparer's telephone number	Preparer's • PTIN
	Firm's name and address			Preparer's • EIN

Part 1 - Additions to Income (write the code and amount of each addition to income)

<u>Code</u>		<u>Code</u>	
5 1	Lump sum distribution	5 8	ESBT S corporation income
5 4	Utah Educational Savings Plan (UESP) addback (to the extent deducted or credited on Utah return)	6 2	Fiduciary adjustments - attach explanation
5 7	Municipal bond interest	6 9	Equitable adjustments - attach explanation

Total additions to income (add all additions to income and enter total here and on TC-41, line 5)

Part 2 - Subtractions from Income (write the code and amount of each subtraction from income)

<u>Code</u>		<u>Code</u>	
7 1	Interest from U.S. government obligations	7 8	Railroad retirement income
7 7	Native American income: Tribe Enrollment number Code	7 9	Equitable adjustments - attach explanation
		8 4	Nontaxable income from irrevocable resident trust
		8 6	Nongrantor charitable lead trust charitable contribution
		8 7	Fiduciary adjustments - attach explanation

Total subtractions from income (add all subtractions from income and enter total here and on TC-41, line 12)

Part 3 - Apportionable Nonrefundable Credits (write the code and amount of each credit)

<u>Code</u>		
0 4	Capital gain transactions credit	
2 0	Utah Educational Savings Plan (UESP) credit	
2 4	Qualifying solar project credit	

Total apportionable nonrefundable credits

Less nonrefundable credit distributed to beneficiaries on Schedule K-1 • 9 1

Apportionable nonrefundable credits claimed by fiduciary

(subtract credit allocated to beneficiaries from total credit and enter this amount on TC-41, page 2, line 24)

Part 4 - Nonapportionable Nonrefundable Credits (write the code and amount of each credit)

<u>Code</u>		<u>Code</u>	
0 2	Qualified sheltered workshop credit - name:	1 0	Recycling market dev. zone credit
		1 2	Research activities credit
0 5	Clean fuel vehicle credit	1 3	Carryover of mach./equip. research credit
0 6	Historic preservation credit	1 7	Tax paid to another state (attach TC-41S)
0 7	Enterprise zone credit	2 1	Renewable residential energy systems credit
0 8	Low-income housing credit	2 5	Combat related death credit

Total nonapportionable nonrefundable credits

Less nonrefundable credit distributed to beneficiaries on Schedule K-1 • 9 2

Nonapportionable nonrefundable credits claimed by fiduciary

(subtract credit allocated to beneficiaries from total credit and enter this amount on TC-41, page 2, line 27)

Part 5 - Refundable Credits (write the code and amount of each refundable credit)

Code

4 6 Mineral production withholding tax

4 7 Agricultural off-highway gas/undyed diesel

4 8 Farm operation hand tools

• 93

(subtract credit allocated to beneficiaries from total credit and enter this amount on TC-41, page 2, line 35)

Submit this page ONLY if data entered
Attach completed schedule to your 2011 Utah fiduciary return

• **Nonresident.** Home state abbreviation: _____
 • **Part-year resident** from: _____ mm dd yy to _____ mm dd yy

1 9	Divide line 18 column A by line 18 column B (to 4 decimal places). Do not enter a number greater than 1.0000.	1 9
2 0	Enter tax amount from TC-41, line 25	2 0
2 1	Multiply line 20 by the decimal on line 19. This is your Utah tax. Enter on TC-41, page 2, line 26	• 2 1

Trustee (or debtor-in-possession):

Trustee SSN

- | | | | | | | | | | | | | | | |
|-------------|--|----------------|---------------|-------------|---------------|-------|--|-------|--|-------|--|-------|--|---|
| 1 | Federal total income from federal form 1040, line 22 | • 1 | | | | | | | | | | | | |
| 2 | Federal adjustments from federal form 1040, line 36 | • 2 | | | | | | | | | | | | |
| 3 | Federal adjusted gross income (subtract line 2 from line 1) | 3 | | | | | | | | | | | | |
| 4 | Additions to income (enter code and amount below and total on line 4 - see codes in TC-40 instructions) | | | | | | | | | | | | | |
| | <table border="0"> <tr> <td><u>Code</u></td> <td><u>Amount</u></td> <td><u>Code</u></td> <td><u>Amount</u></td> </tr> <tr> <td>• 4 a</td> <td></td> <td>• 4 b</td> <td></td> </tr> <tr> <td>• 4 c</td> <td></td> <td>• 4 d</td> <td></td> </tr> </table> | <u>Code</u> | <u>Amount</u> | <u>Code</u> | <u>Amount</u> | • 4 a | | • 4 b | | • 4 c | | • 4 d | | 4 |
| <u>Code</u> | <u>Amount</u> | <u>Code</u> | <u>Amount</u> | | | | | | | | | | | |
| • 4 a | | • 4 b | | | | | | | | | | | | |
| • 4 c | | • 4 d | | | | | | | | | | | | |
| 5 | Add lines 3 and 4 | 5 | | | | | | | | | | | | |
| 6 | State tax refund included on federal form 1040, line 10 | • 6 | | | | | | | | | | | | |
| 7 | Subtractions from income (enter code and amount below and total on line 7 - see codes in TC-40 instructions) | | | | | | | | | | | | | |
| | <table border="0"> <tr> <td><u>Code</u></td> <td><u>Amount</u></td> <td><u>Code</u></td> <td><u>Amount</u></td> </tr> <tr> <td>• 7 a</td> <td></td> <td>• 7 b</td> <td></td> </tr> <tr> <td>• 7 c</td> <td></td> <td>• 7 d</td> <td></td> </tr> </table> | <u>Code</u> | <u>Amount</u> | <u>Code</u> | <u>Amount</u> | • 7 a | | • 7 b | | • 7 c | | • 7 d | | 7 |
| <u>Code</u> | <u>Amount</u> | <u>Code</u> | <u>Amount</u> | | | | | | | | | | | |
| • 7 a | | • 7 b | | | | | | | | | | | | |
| • 7 c | | • 7 d | | | | | | | | | | | | |
| 8 | Utah taxable income (loss) - subtract the total of lines 6 and 7 from line 5 | • 8 | | | | | | | | | | | | |
| 9 | Utah tax - multiply line 8 by 5% (.05) (not less than zero) | • 9 | | | | | | | | | | | | |
| 10 | Personal exemption | 10 | | | | | | | | | | | | |
| | | 2775 . | | | | | | | | | | | | |
| 11 | Enter greater of \$5,800 or federal itemized deductions | • 11 | | | | | | | | | | | | |
| 12 | Add lines 10 and 11 | 12 | | | | | | | | | | | | |
| 13 | State income tax deducted on federal Schedule A, line 5 | • 13 | | | | | | | | | | | | |
| 14 | Subtract line 13 from line 12 | 14 | | | | | | | | | | | | |
| 15 | Multiply line 14 by 6% (.06) | • 15 | | | | | | | | | | | | |
| 16 | Base phase-out amount | 16 | | | | | | | | | | | | |
| | | 12720 . | | | | | | | | | | | | |
| 17 | Subtract line 16 from line 8 (not less than zero) | 17 | | | | | | | | | | | | |
| 18 | Multiply line 17 by 1.3% (.013) | • 18 | | | | | | | | | | | | |
| 19 | Taxpayer tax credit - subtract line 18 from line 15 (not less than zero) | • 19 | | | | | | | | | | | | |
| 20 | Utah income tax - subtract line 19 from line 9 (not less than zero) | • 20 | | | | | | | | | | | | |

Enter the tax from line 20 on TC-41, page 1, line 22

Note: Non and part-year resident bankruptcy estates must also complete TC-41C, page 2

Submit this page ONLY if data entered
Attach completed schedule to your 2011 Utah fiduciary return

Residency Status:

- **Nonresident.** Home state abbreviation: _____
- **Part-year resident** from: _____ to _____
mm d d y y mm d d y y

Income	<u>Col. A - UTAH</u>	<u>Col. B - TOTAL</u>
2 1 Wages, salaries, tips, etc. (1040 line 7)		
2 2 Taxable interest income (1040 line 8a)		
2 3 Ordinary dividends (1040 line 9a)		
2 4 Taxable refunds, credits or offsets of state & local income tax (1040 line 10)		
2 5 Alimony received (1040 line 11)		
2 6 Business income or (loss) (1040 line 12)		
2 7 Capital gain or (loss) (1040 line 13)		
2 8 Other gains or (losses) (1040 line 14)		
2 9 IRA distributions - taxable amount (1040 line 15b)		
3 0 Pensions and annuities - taxable amount (1040 line 16b)		
3 1 Rental real estate, royalties, part., S corp., trusts, etc. (1040 line 17)		
3 2 Farm income or (loss) (1040 line 18)		
3 3 Unemployment compensation (1040 line 19)		
3 4 Social Security benefits - taxable amount (1040 line 20b)		
3 5 Other income (1040 line 21)		
3 6 Additions to income from TC-40A, Part 1 (Utah portion only in Utah column)		
	-----	-----
3 7 Total income - add lines 21 through 36 for both columns A and B		

Adjustments	<u>Col. A - UTAH</u>	<u>Col. B - TOTAL</u>
3 8 Educator expenses (1040 line 23)		
3 9 Certain business expenses (1040 line 24)		
4 0 Health savings account deduction (1040 line 25)		
4 1 Moving expenses (1040 line 26; enter only expenses moving into Utah in col. A)		
4 2 One-half of self-employment tax (1040 line 27)		
4 3 Self-employed SEP, SIMPLE and qualified plans (1040 line 28)		
4 4 Self-employed health insurance deduction (1040 line 29)		
4 5 Penalty on early withdrawal of savings (1040 line 30)		
4 6 Alimony paid (1040 line 31a)		
4 7 IRA deduction (1040 line 32)		
4 8 Student loan interest deduction (1040 line 33)		
4 9 Tuition and fees (1040 line 34)		
5 0 Domestic production activities deduction (1040 line 35)		
5 1 State tax refund included on federal form 1040, line 10		
5 2 Subtractions from income from TC-40A, Part 2 (Utah portion only in Utah column)		
	-----	-----
5 3 Total adjustments - add lines 38 through 52 for both columns A and B		

5 4 Subtract line 53 from line 37 for both columns A and B (not less than zero)	•	•
Line 54, column B must equal TC-41C, page 1, line 8		

Non or Part-year Resident Bankruptcy Estate Tax

5 5 Divide line 54 column A by line 54 column B (to 4 decimal places). Do not enter a number greater than 1.0000.	5 5
5 6 Enter tax amount from TC-41, page 2, line 25	5 6
5 7 Multiply line 56 by the decimal on line 55. This is your Utah tax. Enter on TC-41, page 2, line 26	• 5 7

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→ Number of Schedules K-1 attached to this return

		<u>Federal Amount</u>	<u>Utah Amount</u>
Income (Loss)	1 Interest income		
	2 Ordinary dividends		
	3 Net short-term capital gain		
	4 Net long-term capital gain		
	5 Other portfolio and nonbusiness income		
	6 Ordinary business income		
	7 Net rental real estate income		
	8 Other rental income		
Deductions and Other Information	9 Directly apportioned deductions (describe)		
	1 0 Estate tax deduction		
	1 1 Final year deductions (describe)		
	1 2 Other information		
Utah Credits	1 3 Utah nonrefundable credits: <u>Name of Credit</u>	<u>Code</u>	<u>Credit Amount</u>
	1 4 Utah refundable credits: <u>Name of Credit</u>	<u>Code</u>	<u>Credit Amount</u>
		•	
		•	
	•		
	•		

Attach completed schedule to your 2011 Utah fiduciary return

41109 **Schedule K-1 - Beneficiary's Share of
Utah Income, Deductions, and Credits**

**TC-41K-1
2011**

Estate or Trust Information

A Estate or trust EIN or SSN:

B Estate or trust name:

Fiduciary Information

C Fiduciary's name, address, city, state, and ZIP code:

Beneficiary Information

D Beneficiary's SSN or EIN:

E Beneficiary's name, address, city, state, and ZIP code:

F Beneficiary's phone number:

G Percent of Utah income:

Other Information

For Utah State Tax Commission Use Only

Beneficiary's Share of Utah Income, Deductions and Credits

1 Utah interest income

2 Utah ordinary dividends

3 Utah net short-term capital gain

4 Utah net long-term capital gain

5 Utah other portfolio and nonbusiness income

6 Utah ordinary business income

7 Utah net rental real estate income

8 Utah other rental income

9 Utah directly apportioned deductions (describe)

1 0 Estate tax deduction

1 1 Final year Utah deductions (describe)

1 2 Other Utah information

1 3 Utah nonrefundable credits allocated to beneficiary (see instr.):
Name of Credit Code Credit Amount

1 4 Utah refundable credits allocated to beneficiary (see instr.):
Name of Credit Code Credit Amount

FIRST STATE

- 1 Enter only taxable income taxed by both Utah and the state of >
- 2 Utah taxable income from TC-41 line 14, or TC-41C line 8 if applicable
- 3 Divide line 1 by line 2; round to 4 decimal places. Do not enter a number greater than 1.0000.
- 4 Utah fiduciary tax from TC-41, line 22. Part-year residents, see instructions.
- 5 Credit limitation - multiply line 4 by decimal on line 3
- 6 Actual fiduciary tax paid to state shown on line 1.
Part-year returns must prorate tax paid to other state. Credit only applies
to the portion of actual taxes paid to the other state on income shown on line 1.
- 7 Credit for tax paid another state - lesser of line 5 or line 6

SECOND STATE

- 1 Enter only taxable income taxed by both Utah and the state of >
- 2 Utah taxable income from TC-41 line 14, or TC-41C line 8 if applicable
- 3 Divide line 1 by line 2; round to 4 decimal places. Do not enter a number greater than 1.0000.
- 4 Utah fiduciary tax from TC-41, line 22. Part-year residents, see instructions.
- 5 Credit limitation - multiply line 4 by decimal on line 3
- 6 Actual fiduciary tax paid to state shown on line 1.
Part-year returns must prorate tax paid to other state. Credit only applies
to the portion of actual taxes paid to the other state on income shown on line 1.
- 7 Credit for tax paid another state - lesser of line 5 or line 6

THIRD STATE

- 1 Enter only taxable income taxed by both Utah and the state of >
 - 2 Utah taxable income from TC-41 line 14, or TC-41C line 8 if applicable
 - 3 Divide line 1 by line 2; round to 4 decimal places. Do not enter a number greater than 1.0000.
 - 4 Utah fiduciary tax from TC-41, line 22. Part-year residents, see instructions.
 - 5 Credit limitation - multiply line 4 by decimal on line 3
 - 6 Actual fiduciary tax paid to state shown on line 1.
Part-year returns must prorate tax paid to other state. Credit only applies
to the portion of actual taxes paid to the other state on income shown on line 1.
 - 7 Credit for tax paid another state - lesser of line 5 or line 6
-

Use additional forms TC-41S if claiming credits for more than three states
Enter the total of all amounts shown on line 7 above on TC-41A, Part 4, using code 17
Submit this page ONLY if data entered
Attach completed schedule to your 2011 Utah fiduciary return

Line Explanations:	IMPORTANT
1 Employer/payer ID number from W-2 box "b" or 1099 2 Utah withholding ID number from W-2 box "15" or 1099 (14 characters, ending in WTH, no hyphens) 3 Employer/payer name and address from W-2 box "c" or 1099 4 Enter "X" if reporting Utah withholding from form 1099 5 Employee's Social Security number from W-2 box "a" or 1099 6 Utah wages or income from W-2 box "16" or 1099 7 Utah withholding tax from W-2 box "17" or 1099	<p>Do not send your W-2s or 1099s with your return. Instead, enter W-2 or 1099 information below, but only if there is Utah withholding on the form.</p> <p>Use additional forms TC-41W if you have more than four W-2s and/or 1099s with Utah withholding tax.</p> <p>Enter mineral production withholding from TC-675R or Utah Schedule K-1 in Part 2 of TC-41W; enter pass-through entity withholding in Part 3 of TC-41W.</p>
1 2 < 14 characters, no hyphens 3 4 5 6 7	1 2 < 14 characters, no hyphens 3 4 5 6 7
1 2 < 14 characters, no hyphens 3 4 5 6 7	1 2 < 14 characters, no hyphens 3 4 5 6 7

Enter total Utah withholding tax from all lines 7 here and on TC-41, page 2, line 32

Do not attach W-2s or 1099s to your Utah return

Submit this page ONLY if data entered
Attach completed schedule to your 2011 Utah fiduciary return

Part 2 - Utah Mineral Production Withholding Tax - TC-675R

Do not send TC-675Rs or Utah Schedules K-1 with return. Enter TC-675R or Schedule K-1 information below. Use additional TC-41Ws if needed.

Line Explanations:

1 Producer's EIN from box "2" of TC-675R	4 Pass-through entity EIN if credit from partnership or S corporation (enter EIN from Utah Schedule K-1)
2 Producer's name from box "1" of TC-675R	5 Utah mineral production withholding tax from box "5" of TC-675R or from Utah Schedule K-1
3 Producer's Utah withholding number from box "3" of TC-675R (14 characters, ending in WMP, no hyphens)	
1	1
2	2
3 < 14 characters, no hyphens	3 < 14 characters, no hyphens
4	4
5	5
1	1
2	2
3 < 14 characters, no hyphens	3 < 14 characters, no hyphens
4	4
5	5

Enter total mineral production withholding tax from all lines 5 here and on TC-41A, Part 5, using code 46.

Part 3 - Utah Pass-through Entity Taxpayer Withholding - Utah Schedule K-1

Do not send Utah Schedule(s) K-1 with return. Enter information below. Use additional TC-41Ws if needed.

Line Explanations:

1 Pass-through entity EIN from Utah Schedule K-1 box "A"	2 Name of pass-through entity from Utah Schedule K-1 box "B"
3 Utah withholding tax paid by pass-through entity	
1	1
2	2
3	3
1	1
2	2
3	3

Enter total pass-through withholding tax from all lines 3 here and on TC-41A, Part 5, using code 43.

Do not attach TC-675Rs or Schedules K-1 to your Utah return
Submit this page ONLY if data entered
Attach completed schedule to your 2011 Utah fiduciary return

Utah Fiduciary Income Tax Return

2011
TC-41

For calendar year 2011 or fiscal year ending (mm/yy) - 99/99

Amended Return - enter code 9

Form 8886 filed X

NAME-OF-ESTATE-OR-TRUSTXXXXXXXXXXXXXXXXXXXX

EIN or SSN

9999999999

NAME-OF-FIDUCIARYXXXXXXXXXXXXXXXXXXXX

"X" if this is an SSN

X

ADDRESSXXXXXXXXXXXXXXXXXXXX

CITYXXXXXXXXXXXXXXXXXXXX ST ZIP999999 FOREIGN-COUNTRYXXXXXXXX

1 Type of Return - enter code at left:

2 Status Code:

3 "X" if this estate or trust

A = Bankruptcy estate Ch. 7

E = Decedent's estate

S = Simple trust

has any

B = Bankruptcy estate Ch. 11

F = Qualified funeral trust (QFT)

T = ESBT

R = Resident

nonresident

C = Complex trust

G = Grantor type trust

N = Nonresident

beneficiaries

D = Qualified disability trust

H = Charitable trust

P = Part-year resident

4 Federal total income from federal form 1041 line 9 or 1041-QFT line 5

4 9999999999

5 Additions to income from TC-41A, Part 1. Only include amounts that are taxed at the trust level

5 9999999999

6 Total adjusted income - add lines 4 and 5

6 9999999999

7 Fiduciary fees for administering estate or trust and deducted on federal return (1041, line 12)

7 9999999999

8 Income distribution deduction (1041, line 18)

8 9999999999

9 Estate tax deduction, including certain generation-skipping transfer taxes (1041, line 19)

9 9999999999

10 Exemption (1041, line 20)

10 9999999999

11 State tax refund included in federal total income

11 9999999999

12 Subtractions from income from TC-41A, Part 2. Only include amounts that apply to income taxed at trust level

12 9999999999

13 Total deductions - add lines 7 through 12

13 9999999999

14 Utah taxable income (loss) - subtract line 13 from line 6

14 9999999999

15 Utah tax - multiply line 14 by 5% (.05) (not less than zero)

15 9999999999

16 Allowable deductions for estate or trust credit (from worksheet on page 6)

16 9999999999

17 Multiply line 16 by 6% (.06)

17 9999999999

18 Base phase-out amount

18 12000

19 Subtract line 18 from line 14 (not less than zero)

19 9999999999

20 Multiply line 19 by 1.3% (.013)

20 9999999999

21 Estate or trust tax credit - subtract line 20 from line 17 (not less than zero)

21 9999999999

22 Utah income tax - subtract line 21 from line 15 (not less than zero)

22 9999999999

Enter amount from line 22 on page 2, line 23

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Non or Part-year Resident Estate or Trust Schedule												TC-41B																							
41105												2011																							
Residency Status:																																			
• X Nonresident. Home state abbreviation: XX												• X Part-year resident from: 99/99/99 to 99/99/99																							
Income												Col. A - UTAH												Col. B - TOTAL											
1 Interest income (1041 line 1)												9999999999.												999999999999.											
2 Total ordinary dividends (1041 line 2a)												9999999999.												999999999999.											
3 Business income or (loss) (1041 line 3)												9999999999.												999999999999.											
4 Capital gain or (loss) (1041 line 4)												9999999999.												999999999999.											
5 Rents, royalties, partnerships, other estates and trusts, etc. (1041 line 5)												9999999999.												999999999999.											
6 Farm income or (loss) (1041 line 6)												9999999999.												999999999999.											
7 Ordinary gain or (loss) (1041 line 7)												9999999999.												999999999999.											
8 Other income (1041 line 8)												9999999999.												999999999999.											
9 Additions to income from TC-41A, Part 1 (Utah portion only in Utah column)												9999999999.												999999999999.											
10 Total income - add lines 1 through 9 for both columns A and B												9999999999.												999999999999.											
Deductions												Col. A - UTAH												Col. B - TOTAL											
11 Fiduciary fees for administering trust and deducted on federal return (1041 line 12)												9999999999.												999999999999.											
12 Income distribution deduction (1041 line 18)												9999999999.												999999999999.											
13 Estate tax deduction, including certain generation-skipping taxes (1041 line 19)												9999999999.												999999999999.											
14 Exemption (1041 line 20)												9999999999.												999999999999.											
15 State tax refund included in federal income												9999999999.												999999999999.											
16 Subtractions from income from TC-41A, Part 2 (Utah portion only in Utah column)												9999999999.												999999999999.											
17 Total deductions - add lines 11 through 16 for both columns A and B												9999999999.												999999999999.											
18 Subtract line 17 from line 10 for both columns A and B (not less than zero)												9999999999.												999999999999.											
Line 18, column B must equal TC-41, line 14																																			
Non or Part-year Resident Estate or Trust Tax																																			
19 Divide line 18 column A by line 18 column B (to 4 decimal places). Do not enter a number greater than 1.0000.												19												9.9999											
20 Enter tax amount from TC-41, line 25												20												999999999999.											
21 Multiply line 20 by the decimal on line 19. This is your Utah tax. Enter on TC-41, page 2, line 26												21												999999999999.											
Submit this page ONLY if data entered																																			
Attach completed schedule to your 2011 Utah fiduciary return																																			

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<div style="display: flex; justify-content: space-between;"> <div> Bankruptcy Estate Schedule (continued) 41107 for Non or Part-year Resident EIN or SSN 999999999999 </div> <div> TC-41C 2011 </div> <div> Page 2 </div> </div>																																																																																																																																																					
Residency Status:																																																																																																																																																					
<div style="display: flex; justify-content: space-between;"> <div> <input checked="" type="checkbox"/> Nonresident. Home state abbreviation: </div> <div> <input checked="" type="checkbox"/> Part-year resident from: 99 / 99 / 99 to 99 / 99 / 99 </div> </div>																																																																																																																																																					
<div style="display: flex; justify-content: space-between;"> <div> Income </div> <div> Col. A - UTAH </div> <div> Col. B - TOTAL </div> </div>																																																																																																																																																					
<div style="display: flex; justify-content: space-between;"> <div>21 Wages, salaries, tips, etc. (1040 line 7)</div> <div>999999999999</div> <div>999999999999</div> </div>																																																																																																																																																					
<div style="display: flex; justify-content: space-between;"> <div>22 Taxable interest income (1040 line 8a)</div> <div>999999999999</div> <div>999999999999</div> </div>																																																																																																																																																					
<div style="display: flex; justify-content: space-between;"> <div>23 Ordinary dividends (1040 line 9a)</div> <div>999999999999</div> <div>999999999999</div> </div>																																																																																																																																																					
<div style="display: flex; justify-content: space-between;"> <div>24 Taxable refunds, credits or offsets of state & local income tax (1040 line 10)</div> <div>999999999999</div> <div>999999999999</div> </div>																																																																																																																																																					
<div style="display: flex; justify-content: space-between;"> <div>25 Alimony received (1040 line 11)</div> <div>999999999999</div> <div>999999999999</div> </div>																																																																																																																																																					
<div style="display: flex; justify-content: space-between;"> <div>26 Business income or (loss) (1040 line 12)</div> <div>999999999999</div> <div>999999999999</div> </div>																																																																																																																																																					
<div style="display: flex; justify-content: space-between;"> <div>27 Capital gain or (loss) (1040 line 13)</div> <div>999999999999</div> <div>999999999999</div> </div>																																																																																																																																																					
<div style="display: flex; justify-content: space-between;"> <div>28 Other gains or (losses) (1040 line 14)</div> <div>999999999999</div> <div>999999999999</div> </div>																																																																																																																																																					
<div style="display: flex; justify-content: space-between;"> <div>29 IRA distributions - taxable amount (1040 line 15b)</div> <div>999999999999</div> <div>999999999999</div> </div>																																																																																																																																																					
<div style="display: flex; justify-content: space-between;"> <div>30 Pensions and annuities - taxable amount (1040 line 16b)</div> <div>999999999999</div> <div>999999999999</div> </div>																																																																																																																																																					
<div style="display: flex; justify-content: space-between;"> <div>31 Rental real estate, royalties, part., S corp., trusts, etc. (1040 line 17)</div> <div>999999999999</div> <div>999999999999</div> </div>																																																																																																																																																					
<div style="display: flex; justify-content: space-between;"> <div>32 Farm income or (loss) (1040 line 18)</div> <div>999999999999</div> <div>999999999999</div> </div>																																																																																																																																																					
<div style="display: flex; justify-content: space-between;"> <div>33 Unemployment compensation (1040 line 19)</div> <div>999999999999</div> <div>999999999999</div> </div>																																																																																																																																																					
<div style="display: flex; justify-content: space-between;"> <div>34 Social Security benefits - taxable amount (1040 line 20b)</div> <div>999999999999</div> <div>999999999999</div> </div>																																																																																																																																																					
<div style="display: flex; justify-content: space-between;"> <div>35 Other income (1040 line 21)</div> <div>999999999999</div> <div>999999999999</div> </div>																																																																																																																																																					
<div style="display: flex; justify-content: space-between;"> <div>36 Additions to income from TC-40A, Part 1 (Utah portion only in Utah column)</div> <div>999999999999</div> <div>999999999999</div> </div>																																																																																																																																																					
<div style="display: flex; justify-content: space-between;"> <div>37 Total income - add lines 21 through 36 for both columns A and B</div> <div>999999999999</div> <div>999999999999</div> </div>																																																																																																																																																					
<div style="display: flex; justify-content: space-between;"> <div> Adjustments </div> <div> Col. A - UTAH </div> <div> Col. B - TOTAL </div> </div>																																																																																																																																																					
<div style="display: flex; justify-content: space-between;"> <div>38 Educator expenses (1040 line 23)</div> <div>999999999999</div> <div>999999999999</div> </div>																																																																																																																																																					
<div style="display: flex; justify-content: space-between;"> <div>39 Certain business expenses (1040 line 24)</div> <div>999999999999</div> <div>999999999999</div> </div>																																																																																																																																																					

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Credit for Income Tax Paid to Another State										TC-41S 2011										
41110										EIN or SSN 9999999999										
FIRST STATE																				
1	Enter only taxable income taxed by both Utah and the state of >										XX 9999999999.									
2	Utah taxable income from TC-41 line 14, or TC-41C line 8 if applicable										9999999999.									
3	Divide line 1 by line 2; round to 4 decimal places. Do not enter a number greater than 1.0000.										9.9999									
4	Utah fiduciary tax from TC-41, line 22. Part-year residents, see instructions.										9999999999.									
5	Credit limitation - multiply line 4 by decimal on line 3										9999999999.									
6	Actual fiduciary tax paid to state shown on line 1.										9999999999.									
Part-year returns must prorate tax paid to other state. Credit only applies to the portion of actual taxes paid to the other state on income shown on line 1.																				
7	Credit for tax paid another state - lesser of line 5 or line 6										9999999999.									
SECOND STATE																				
1	Enter only taxable income taxed by both Utah and the state of >										XX 9999999999.									
2	Utah taxable income from TC-41 line 14, or TC-41C line 8 if applicable										9999999999.									
3	Divide line 1 by line 2; round to 4 decimal places. Do not enter a number greater than 1.0000.										9.9999									
4	Utah fiduciary tax from TC-41, line 22. Part-year residents, see instructions.										9999999999.									
5	Credit limitation - multiply line 4 by decimal on line 3										9999999999.									
6	Actual fiduciary tax paid to state shown on line 1.										9999999999.									
Part-year returns must prorate tax paid to other state. Credit only applies to the portion of actual taxes paid to the other state on income shown on line 1.																				
7	Credit for tax paid another state - lesser of line 5 or line 6										9999999999.									
THIRD STATE																				
1	Enter only taxable income taxed by both Utah and the state of >										XX 9999999999.									
2	Utah taxable income from TC-41 line 14, or TC-41C line 8 if applicable										9999999999.									
3	Divide line 1 by line 2; round to 4 decimal places. Do not enter a number greater than 1.0000.										9.9999									
4	Utah fiduciary tax from TC-41, line 22. Part-year residents, see instructions.										9999999999.									
5	Credit limitation - multiply line 4 by decimal on line 3										9999999999.									
6	Actual fiduciary tax paid to state shown on line 1.										9999999999.									
Part-year returns must prorate tax paid to other state. Credit only applies to the portion of actual taxes paid to the other state on income shown on line 1.																				
7	Credit for tax paid another state - lesser of line 5 or line 6										9999999999.									
Use additional forms TC-41S if claiming credits for more than three states																				
Enter the total of all amounts shown on line 7 above on TC-41A, Part 4, using code 17																				
Submit this page ONLY if data entered																				
Attach completed schedule to your 2011 Utah fiduciary return																				

Part 1 - Utah Withholding Tax Schedule				TC-41W		Page 1
411111				2011		
EIN or SSN						
Line Explanations:				IMPORTANT		
1 Employer/payer ID number from W-2 box "b" or 1099				Do not send your W-2s or 1099s with your return. Instead, enter		
2 Utah withholding ID number from W-2 box "15" or 1099				W-2 or 1099 information below, but only if there is Utah withholding		
(14 characters, ending in WTH, no hyphens)				on the form.		
3 Employer/payer name and address from W-2 box "c" or 1099						
4 Enter "X" if reporting Utah withholding from form 1099				Use additional forms TC-41W if you have more than four W-2s and/or		
5 Employee's Social Security number from W-2 box "a" or 1099				1099s with Utah withholding tax.		
6 Utah wages or income from W-2 box "16" or 1099						
7 Utah withholding tax from W-2 box "17" or 1099				Enter mineral production withholding from TC-675R or Utah Schedule		
				K-1 in Part 2 of TC-41W; enter pass-through entity withholding in Part 3		
				of TC-41W.		
1 9999999999				1 9999999999		
2 99999999999999WTH < 14 characters, no hyphens				2 99999999999999WTH < 14 characters, no hyphens		
3 XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX				3 XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX		
4 X				4 X		
5 9999999999				5 9999999999		
6 9999999999.				6 9999999999.		
7 9999999999.				7 9999999999.		
1 9999999999				1 9999999999		
2 99999999999999WTH < 14 characters, no hyphens				2 99999999999999WTH < 14 characters, no hyphens		
3 XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX				3 XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX		
4 X				4 X		
5 9999999999				5 9999999999		
6 9999999999.				6 9999999999.		
7 9999999999.				7 9999999999.		
Enter total Utah withholding tax from all lines 7 here and on TC-41, page 2, line 32				9999999999.		
Do not attach W-2s or 1099s to your Utah return						
Submit this page ONLY if data entered						
Attach completed schedule to your 2011 Utah fiduciary return						

Mineral Production and Pass-through Withholding Tax				TC-41W		Page 2
41112				2011		
EIN or SSN 9999999999						
Part 2 - Utah Mineral Production Withholding Tax - TC-675R						
Do not send TC-675Rs or Utah Schedules K-1 with return. Enter TC-675R or Schedule K-1 information below. Use additional TC-41Ws if needed.						
Line Explanations:						
1	Producer's EIN from box "2" of TC-675R			4	Pass-through entity EIN if credit from partnership or S corporation	
2	Producer's name from box "1" of TC-675R			(enter EIN from Utah Schedule K-1)		
3	Producer's Utah withholding number from box "3" of TC-675R			5	Utah mineral production withholding tax from box "5" of TC-675R or	
(14 characters, ending in WMP, no hyphens)				from Utah Schedule K-1		
1	9999999999			1	9999999999	
2	XXXXXXXXXXXXXXXXXXXX			2	XXXXXXXXXXXXXXXXXXXX	
3	999999999999WMP < 14 characters, no hyphens			3	999999999999WMP < 14 characters, no hyphens	
4	9999999999			4	9999999999	
5	9999999999.			5	9999999999.	
1	9999999999			1	9999999999	
2	XXXXXXXXXXXXXXXXXXXX			2	XXXXXXXXXXXXXXXXXXXX	
3	999999999999WMP < 14 characters, no hyphens			3	999999999999WMP < 14 characters, no hyphens	
4	9999999999			4	9999999999	
5	9999999999.			5	9999999999.	
Enter total mineral production withholding tax from all lines 5 here and on TC-41A, Part 5, using code 46.				9999999999.		
Part 3 - Utah Pass-through Entity Taxpayer Withholding - Utah Schedule K-1						
Do not send Utah Schedule(s) K-1 with return. Enter information below. Use additional TC-41Ws if needed.						
Line Explanations:				2	Name of pass-through entity from Utah Schedule K-1 box "B"	
1	Pass-through entity EIN from Utah Schedule K-1 box "A"			3	Utah withholding tax paid by pass-through entity	
1	9999999999			1	9999999999	
2	XXXXXXXXXXXXXXXXXXXX			2	XXXXXXXXXXXXXXXXXXXX	
3	9999999999.			3	9999999999.	
1	9999999999			1	9999999999	
2	XXXXXXXXXXXXXXXXXXXX			2	XXXXXXXXXXXXXXXXXXXX	
3	9999999999.			3	9999999999.	
Enter total pass-through withholding tax from all lines 3 here and on TC-41A, Part 5, using code 43.				9999999999.		
Do not attach TC-675Rs or Schedules K-1 to your Utah return						
Submit this page ONLY if data entered						
Attach completed schedule to your 2011 Utah fiduciary return						